

PRESS RELEASE

Concorde and MBH Investment Bank update analyses for AutoWallis shares

Budapest, May 22, 2025 – Concorde Securities and MBH Investment Bank upheld their buy rating and updated the 12-month target price for AutoWallis Plc. shares.

Concorde Securities Ltd. and MBH Investment Bank have affirmed their buy ratings for the shares of AutoWallis Group. Both Concorde and MBH Investment Bank have set 12-month target prices of HUF 210 in their updated reports (compared to HUF 235 and HUF 225, respectively). The analyst houses released their updated analyses after the region's major integrated vehicle trading company and mobility service provider published its 2025 Q1 results, which showed a 20% increase in revenue to HUF 107 billion in the first three months of the year. The fact that 64% of the first quarter's revenue was generated abroad illustrates the Group's increasing role in the region and the diversification of its operations.

	12-month target price	Rating	Link to analysis
Concorde Securities Ltd.	HUF 210	Buy	Analysis
MBH Investment Bank	HUF 210	Buy	Analysis
OTP Bank*	HUF 210	Buy	Analysis

* OTP Bank has not updated its analysis.

The AutoWallis Group

Listed on the Prime Market of the Budapest Stock Exchange and the BUX and BUMIX indices, AutoWallis is building the leading integrated car and mobility service provider in the Central and Eastern European region. It is important for the company to continuously expand its portfolio in automotive retail and mobility services, through organic and acquisition growth and to operate as a classic, conservative group with a business policy in line with ESG values and sensitive to social and environmental challenges. The AutoWallis Group is present in 16 countries of the Central and Eastern European region (Albania, Austria, Bosnia and Herzegovina, Czech Republic, Bulgaria, Croatia, Greece, Hungary, Kosovo, Montenegro, Poland, Romania, Serbia, Slovakia, Slovenia, North Macedonia and Hungary) with wholesale and retail motor vehicle and parts distribution, service, short and long term car rental. Brands represented by the Group's Wholesale business include Alpine, BYD, Dacia, Isuzu, Farizon, Jaguar, Land Rover, MG, Saab aftermarket, Renault, KGM and Opel, the brands represented by the Retail business include BMW cars and motorcycles, BYD, Dacia, Ford, Isuzu, Jaguar, KIA, Land Rover, Maserati, Mercedes-Benz, Mercedes-Benz Trucks, MINI, Nissan, Opel, Peugeot, Renault, KGM, Suzuki, Toyota, JóAutok, and others. hu, AUTO-LICIT.HU, while the Mobility Services Business Unit is present on the Hungarian market with the brands wigo carsharing, wigo fleet, Sixt rent-a-car.

www.autowallis.com www.facebook.com/AutoWallis

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