

# Stock Exchange Report 2024

OXO Technologies Holding N.V. - Shareholder presentation

*Budapest, 15 May 2025.*

## Key words for 2024:

- A challenging macroeconomic environment
- Stable operations and strategic adaptation
- Major industry acquisition
- Outstanding dividend yield

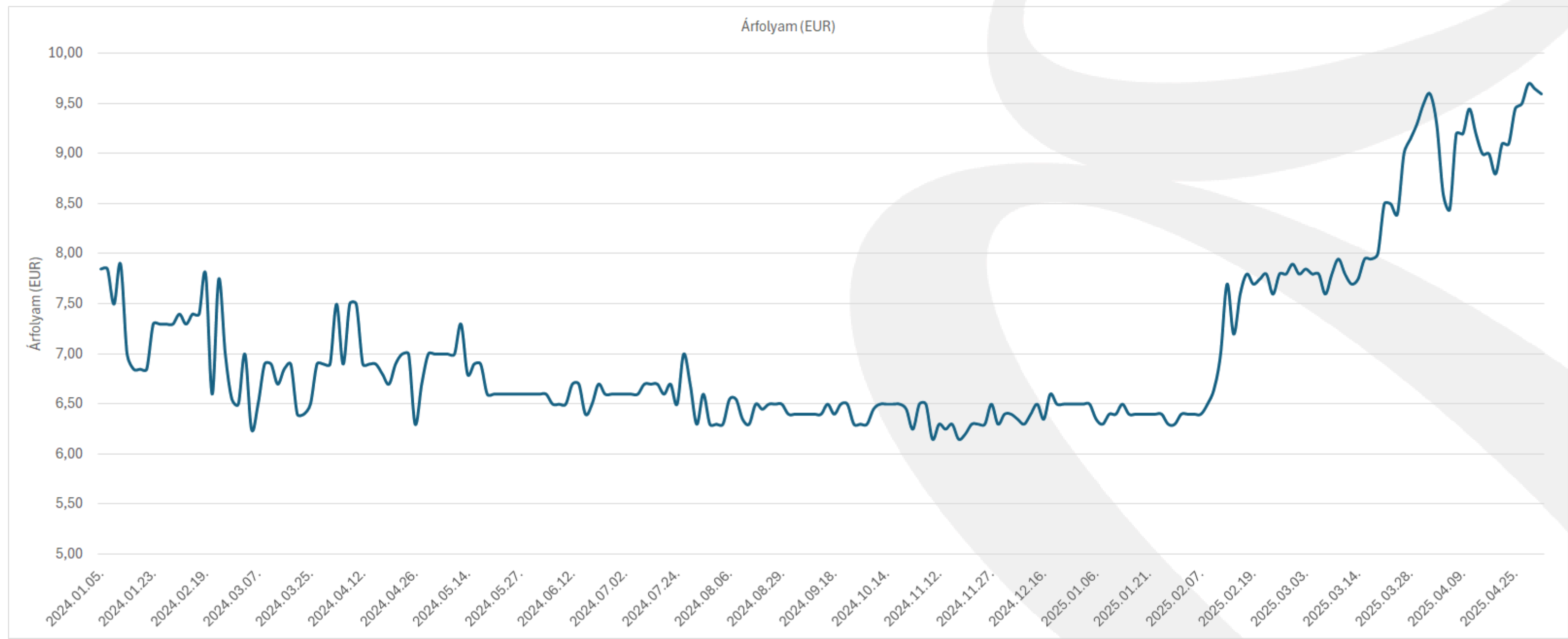
# Macro environment and industry trends

- Extreme concentration of capital in the technology investment market
- Dominant AI developments, with inevitable energy and sustainability implications
- Slow recovery in the M&A market, with an early VC and late PE focus
- Inevitable industry consolidation

# Financial headline figures 2024

- Profit after tax: EUR 197 881 (profit reserve: EUR 2 086 126)
- Assets: EUR 17.034 million (increase of EUR +851 757)
- : EUR 16,901 million
- Retained earnings per share: EUR 0,98
- Dividend accepted: EUR 0,95 per share
- Dividend yield: ~15%

# Share price and valuation



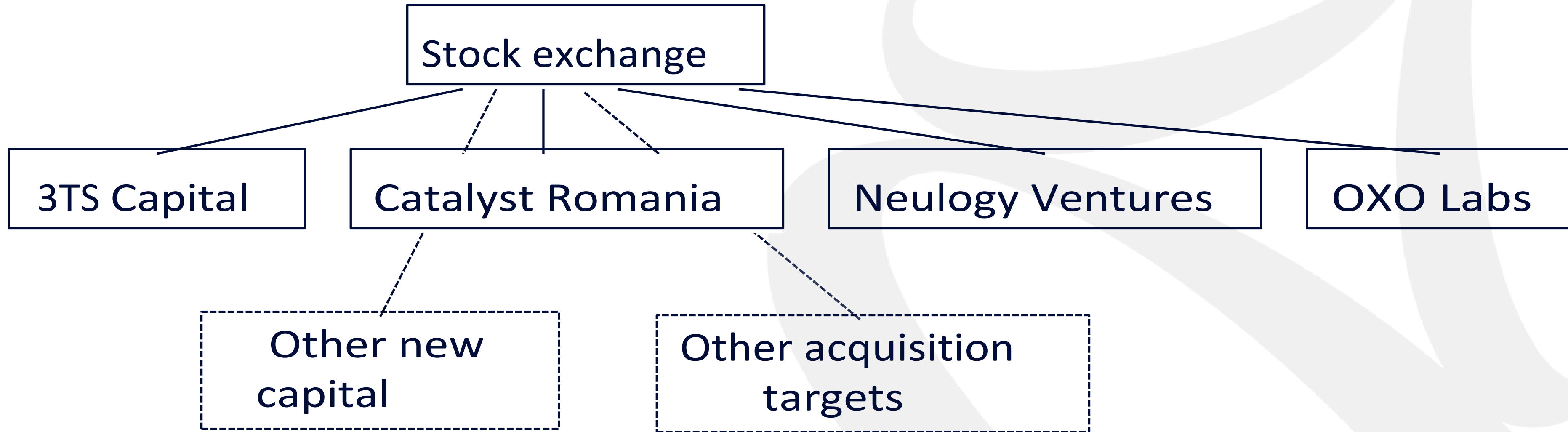
Annual average price: EUR 6.62, 180-day average price: EUR 6.47, closing price: EUR 6.5

P/E: 6-7      P/BV: 0.82      → ~20% discount

# Acquisition of 3TS Capital Partners

- Regional PE operator with 20+ years of experience
- Total assets under management: EUR 200 million
- Financing: EUR 4.5 million convertible loan from private investors only (converted into equity by 30 June 2025)
- Group-wide integration with share swap
- Listed GP model based on

# New structure and entities



# New business model - Listed GP

- Revenue sources: management fee, carried interest, dividends, return on equity
- Dividend policy: , regular pay→ strategic objective
- Liquidity advantages, flexibility, access to capital markets
- Short-term liquidity buffers: portfolio rebalancing



# Vision and growth strategy

- New funds: PE, buyout, venture debt, infrastructure, etc.
- Investigating acquisition targets
- BSE Standard category → followed by Euronext listing
- Expanding the international LP base

# New company name and corporate identity



- Purpose of the name change: strategic, international and visual domain of interpretation
- $\text{OXO} + 3\text{TS} = \text{"O3"}$
- Symbolism: fusion  $\rightarrow$  synergy and added value
- Target: dynamic growth, transparent GP platform



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PARTNERS

## **This is just the beginning!**

The journey continues - getting bigger  
in steps, on an increasingly secure basis.

