

OXO Technologies Holding reaches a turning point: new structure, outstanding results, strategic transformation

OXO Technologies Holding N.V. presented its milestones for the financial year 2024 and its objectives for the coming period at a press event for investors on 15 May. The company has successfully turned a challenging macroeconomic and industry environment to its advantage, operating in a stable manner, aligned with its strategic objectives and able to take advantage of opportunities offered by market consolidation. It has continued to build on its growth momentum through a major industry acquisition, while structurally moving to a new level.

Strong financial results

FY 2024 marked a turning point for OXO, which simultaneously completed a strategic acquisition that will define its long-term growth trajectory while delivering outstanding financial results. In 2024, the Company generated a profit after tax of **€197,881**. In view of the positive financial performance, the Board of Directors proposed the payment of a **dividend of EUR 0.95** per share, which was approved by the General Meeting. With a closing price of €6.5 at the end of 2024, this decision represents a **dividend yield of almost 15%**, while the P/E ratio was between 6 and 7 at the average share price for 2024, providing a strong value base for investors.

New holding structure, new operations

One of the most significant milestones in 2024 was the establishment of the new holding structure for OXO Technologies Holding. The new structure is based on **OXO Technologies Holding** itself, while the individual investment entities are partly **OXO Labs**, which is responsible for incubation and early stage investments, and to a significant extent **3TS Capital Partners** and its existing stand-alone fund management units.

The projects supported by OXO Labs will later provide a natural back-up for the other two key pillars of the group: early stage and growth stage investment funds.

Other key players in the regional ecosystem:

- **Catalyst Romania:** based in Bucharest, focusing specifically on the early-stage digital and consumer technology segment in Romania and the Balkans.
- **Neulogy Ventures:** a Bratislava-based fund manager active in the Visegrad region, investing mainly in sustainability, green technologies, healthcare, medical technology and deep tech, in particular in connection with R&D centres and innovation clusters.
- **3TS Growth Fund:** a Finnish-registered **growth fund** with headquarters in Vienna, active in the entire Central and Eastern Europe and DACH region. It invests in technology companies with an established business model and scalability potential. 3TS's investment policy is focused on providing growth capital and acquiring minority stakes, mainly in Series A, B and later stages. Its focus areas are enterprise software, digital media, SaaS, data security and digitisation of business services.

The structure will also integrate the former fund management units and portfolio elements of the 3TS Group, which are now inactive but have significant know-how through experience, and which will further strengthen the integrated operation of the new holding company with their experience and market background.

OXO as a "Listed GP": a shift in approach to operations

The Company's future business strategy is to define itself as a **listed fund manager ("Listed GP")** rather than simply an investment holding company. This position represents a substantial shift in approach and will allow OXO **to cover the full growth lifecycle** through its structured fund management operations - from the early stage of start-ups to private equity buy-outs.

The company aims to expand its activities **with new fund types** (e.g. buyout, venture debt, classic private equity), serving the needs of investors with different risk profiles. Part of its long-term strategy is also to replace maturing funds with new funds operating with the same investment logic, ensuring continuity and incentivising teams.

Capital market presence and rebranding

OXO Technologies Holding is entering a new phase in 2025, when it plans to **list its shares on the Standard category of the Budapest Stock Exchange in the near future**, increasing the liquidity and investor accessibility of its shares. Subsequently, it will **also aim to list its shares on Euronext - Amsterdam**, especially when linked to a major acquisition in Western Europe.

At the same time, the Group has **adopted a new corporate identity**, which appropriately reflects its increased size, international presence and professional fund management operations. The new brand name **O3 Partners** combines the heritage of OXO and 3TS: the "O" stands for innovation, the "3" for experience and regional presence, and "Partners" for strategic cooperation. This is not a simple organisational merger, but the exploitation of **multiple synergies**.

Statement by Péter Oszkó, CEO of OXO Technologies Holding:

"The year 2024 marks the end of OXO's development phase and the beginning of a new era: OXO Technologies Holding is no longer just an investor, but a dominant fund management platform at a regional level. The integration of 3TS, the new capital market presence, the launch of the O3 Partners brand and the structured fund management operation show that we are ready not only to follow, but also to shape the future of technology investment in Central and Eastern Europe."

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