

Publication of MOL Group's Q1 2025 results

MOL Plc. has published the following documents today:

- [Presentation of Q1 2025 results](#)
- [Financial & operational data table](#)
- [Q1 2025 results press release](#)
- [Updated Investor Presentation](#)

Highlights of the period:

- First quarter 2025 Profit before tax at USD 546 mn, up by 23% year-on-year on improvement in reported EBITDA and FX effect
- Clean CCS EBITDA higher by 16% YoY to USD 833 mn; operating CF after WC of USD 470 mn vs organic CAPEX of USD 160 mn
- Upstream EBITDA grew by 15% to USD 317 mn as production remained at high levels and natural gas prices increased
- Downstream refinery margins dropped but capacity utilization improved and Clean CCS EBITDA came in at USD 300 mn, up 2% YoY
- Consumer Services EBITDA increased by 10% to USD 158 mn in Q1 2025 supported by contribution from both fuel and non-fuel
- Circular Economy Services EBITDA amounted to USD 12 mn, with underlying performance remaining in the negative territory

Chairman-CEO Zsolt Hernádi commented:

“In a period marked by geopolitical tensions and economic transformation, we managed to deliver stable performance. The good news is that our positive results were primarily driven by improved internal performance across nearly all our business segments. This provides a solid foundation for overcoming future challenges, as I expect similarly turbulent and uncertain times ahead. To navigate these challenges, we follow the proven MOL formula: fiscal discipline, smart investments, diversification, an integrated operating model, and the consistent execution of our strategic goals. There are no zigzags—our focus remains firmly on efficiency and enhancing internal performance, without compromise, in order to strengthen our competitiveness. Our objective remains unchanged: to create value for our shareholders in the short term, and to build a future-proof MOL Group in the long term.”

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