



Extraordinary information

on the issue, credit rating and listing of Tier 2 Capital Notes of MBH Bank Plc. with an aggregate nominal value of EUR 200 million

MBH Bank Plc. (registered office: 1056 Budapest, Váci utca 38., company registration number: 01-10- 040952, hereinafter: “**Issuer**”) hereby provides the following information:

The Issuer issued 10.5 year Tier 2 Capital Notes with a total nominal value of EUR 200 million (ISIN: XS3061479435), callable at par during the period between 5.0-5.5 years after the issue date (hereinafter: “**Tier 2 Capital Notes**”) with the value date of 8 May 2025.

Moody’s Investors Service Cyprus Ltd. has assigned a ‘B1’ rating to the Tier 2 Capital Notes. The Tier 2 Capital Notes were listed on the Luxembourg Stock Exchange on 8 May 2025.

Budapest, 8 May 2025

MBH Bank Plc.

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Important notice

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