

ANNOUNCEMENT OF UNICREDIT JELZÁLOGBANK ZRT.

UniCredit Jelzálogbank Zrt. (hereinafter referred to as: "Issuer") publicly offers to issue the **UCJBG 2030/A-001** Green Mortgage Bond with the maturity of 28 April 2030, floater coupon (3 months BUBOR + 0,85%), bullet end, in the denomination of HUF 10,000 per each, in registered form, within the framework of the HUF 180 billion Mortgage Bond and Unsecured Bond Issue Program for 2024-2025 for two qualified investors according to the Article 1(4)(a) of the Prospectus Regulation (2017/1129 EU) selected by the Issuer.

The Issuer requests the listing of the issued mortgage bonds on the Budapest Stock Exchange.

The basis of the issue: the Board Decision No. 35/2024 (25 April, 2024) of UniCredit Jelzálogbank Zrt.

The disclosure of this announcement does not restrict the right of the Issuer to postpone or withdraw the issuance.

Organizer and Lead Manager:	UniCredit Bank Hungary Zrt. (1054 Budapest, Szabadság tér 5-6.) Phone number: (+36 1) 428 8512
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Subscription period:	From 22 April 2025, 10:00 to 24 April 2025, 11:00
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Location of the subscription:	UniCredit Bank Hungary Zrt. (1054 Budapest, Szabadság tér 5-6.) Phone: (+36 1) 428-8512
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Conditions of the Mortgage Bond intended to be issued are detailed in the Final Terms (11 April 2025), which are published on the homepages of the Issuer (www.jelzalogbank.hu), the Lead Manager (www.unicreditbank.hu), the Budapest Stock Exchange (www.bet.hu) and the Hungarian National Bank (kozvetelekt.mnb.hu).