

UNICREDIT JELZÁLOGBANK ZRT.

Announcement

UniCredit Jelzálogbank Zrt. and UniCredit Bank Hungary Zrt. kindly inform its investors about the final results of the auction of the **UCJBF 2031/A-002** mortgage bond, with a tenor of 5,5 years held on 13th January 2025.

Series:	UCJBF 2031/A-002
Date of auction:	13 January 2026
Date of settlement:	15 January 2026
Maturity:	23 July 2031
Nominal value of the total offered amount:	10,000,000 HUF
Nominal value of the accepted amount:	10,000,000 HUF
No of issued mortgage bonds:	1,000 pcs
Total outstanding amount of the series:	20,000,000 HUF
Maximum yield (%):	6.5400%
Average yield (%):	6.5400%
Minimum yield (%):	6.5400%
Maximum price (net) (%):	102,0351%
Average price (net) (%):	102,0351%
Minimum price (net) (%):	102,0351%
ISIN-code:	HU0000653852
Number of valid offers:	1 piece
Number of accepted offers:	1 piece

Investor characteristics	
Investor country	
<i>Domestic investors</i>	100%
Investor type	
<i>Commercial bank</i>	100%

13 January 2025

Issuer:

UniCredit Jelzálogbank Zrt.

Lead Manager:

UniCredit Bank Hungary Zrt.