



WABERER'S

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INVESTOR RELEASE

Issuance and financial settlement of Waberer's bonds

Budapest, 16 March, 2026 - WABERER'S INTERNATIONAL Nyrt. (hereinafter: "Company") hereby announces that WABERERS 2038/1 EUR Bond (ISIN: HU0000366414) – with total face value of EUR 100 million, EUR 100 thousand each, fix interest rate, 12-year maturity – subscribed on 12 March 2026 was successfully issued and settled.

As communicated in our investor release¹ dated on 12 March 2026, the Company plans to use the sources for the construction and development of its own warehousing and other logistics infrastructure, regional acquisitions, the buyout of minority shareholders in subsidiaries acquired in recent years, and the financing of fleet replacement or potential fleet expansion (e.g., expansion of the passenger bus fleet).

WABERER'S INTERNATIONAL Nyrt.

¹ https://waberers.com/file/documents/2/2470/20260312_bond_issuance_eng_final.pdf



A WABERER'S INTERNATIONAL Nyrt. „A” sorozatú tőzsrészevényeivel kapcsolatos információk

Jegyzés helye
Szegmens
BÉT kód
XETRA kód

Budapesti Értéktőzsde (BÉT)
Equities Prime Market
WABERERS
WABS

ISIN
Reuters ticker
Bloomberg ticker

HU0000120720
WABE.hu
WABERERS HB



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