



# WABERER'S

**WABERER'S INTERNATIONAL Nyrt.**  
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## INVESTOR RELEASE

### Waberer's issues corporate bonds in the value of EUR 100 million

**Budapest, 12 March, 2026** - WABERER'S INTERNATIONAL Nyrt. (hereinafter: "Company") hereby announces that, today, the Company conducted the subscription of WABERERS 2038/1 EUR Kötvény (ISIN: HU0000366414) corporate bonds via private placement. Total face value of the bonds is EUR 100 million and each bond's face value is EUR 100 thousand, with fix interest rate and a maturity of 12 years. The bonds will be amortized 10% per annum between the 7th and 11<sup>th</sup> year and 50% in the 12<sup>th</sup> year.

In line with the strategy, the Company intends to use the proceeds from the bond issuance for the construction and development of its own warehousing and other logistics infrastructure, regional acquisitions, the buyout of minority shareholders in subsidiaries acquired in recent years, and the financing of fleet replacement or potential fleet expansion (e.g., expansion of the passenger bus fleet).

**Zsolt Barna, Chairman and CEO of Waberer's**, stated: 'As presented in our previously announced strategy, Waberer's plans to implement further significant logistics infrastructure developments and the regional expansion of its services in the coming years. This bond issuance establishes the financial foundation for the execution of these planned investments, thereby enhancing the competitiveness and profitability of our logistics segment in the years to come.'

**WABERER'S INTERNATIONAL Nyrt.**

**WABS**



**PRÉMIUM  
KATEGÓRIA**  
A Budapesti Értéktőzsde Prémium  
kategóriában jegyzve

A WABERER'S INTERNATIONAL Nyrt. „A” sorozatú főzsrészvényeivel kapcsolatos információk

Jegyzés helye  
Szegmens  
BÉT kód  
XETRA kód

Budapesti Értéktőzsde (BÉT)  
Equities Prime Market  
WABERERS  
WABS

ISIN  
Reuters ticker  
Bloomberg ticker

HU0000120720  
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