

ENEFI Vagyonkezelő Nyrt.

EXTRAORDINARY ANNOUNCEMENT

pursuant to the Capital Market Act and Decree No: 24/2008. (VIII.15.) of the Minister of Finance.

ENEFI Vagyonkezelő Nyrt. ("Company") publishes the following announcement in connection with its general meeting convened for 09. 03. 2026:

The general meeting of the Company (subject to quorum) will discuss on 09. 03. 2026 the resolution proposal on the termination of the trading of all shares issued by ENEFI Vagyonkezelő Nyrt. and admitted to the Budapest Stock Exchange (BSE) as a regulated market on the Budapest Stock Exchange.

In the event of the adoption of the resolution, with regard to the right of sale granted to shareholders under the provisions of law or a company resolution, the company informs the esteemed shareholders that, pursuant to Section 63/A. (1) of the Tpt., the consideration for the shares subject to the sale offer shall be at least:

a) the volume weighted average price of transactions on the regulated market for the one-hundred-and-eighty-day period preceding the date when the decision for delisting was adopted,
b) the highest price contracted for the transfer of the company's shares by the issuer within the one-hundred-and-eighty-day period preceding the date when the decision for delisting was adopted;
c) the volume weighted average price of transactions on the regulated market for the three-hundred-and-sixty-day period preceding the date when the decision for delisting was adopted,
d) the sum total of the contracted call price and the commission for a purchase or repurchase option exercised by the issuer within the one-hundred-and-eighty-day period preceding the date when the decision for delisting was adopted;
e) the sum total of the contracted call price and the commission for a purchase or repurchase option contracted by the issuer within the one-hundred-and-eighty-day period preceding the date when the decision for delisting was adopted;
f) from the amount of equity capital per share,
the maximum amount. 279,89 HUF

Pursuant to Section 63/A of the Hungarian Securities Act, the share transfer agreement between the issuer and the shareholder making the offer to sell is concluded on the closing date of the deadline for making the offer to sell.

The issuer is obliged to pay the consideration within ten working days following the closing date of the deadline for making the offer to sell. If the consideration is paid after this date, the issuer is obliged to pay default interest.

The Company will publish detailed information on the technical conditions for making offers and concluding a purchase agreement if the proposal is accepted.

ENEFI Vagyonkezelő Nyrt.