



EXTRAORDINARY ANNOUNCEMENT

AUCTION INFORMATION, SUSPENSION OF TRADING

OPUS GLOBAL Nyrt. (in English: OPUS GLOBAL Public Limited Company, headquarters: 1062 Budapest, Andrásy út 59., company registration number: 01-10-042533) (**Company**) hereby informs Dear Investors that, in the accordance with its [extraordinary announcement](#), released on the 29th of January, 2024, the Company is launching a share buyback auction tomorrow (29th of February, 2024), in which the Company intends to buy back shares from the Company's shareholders for a total value of no more than HUF 2,000,000,000 and no more than ten percent (10%) of the Company's current share capital (**Transaction**). The main details of the auction are the followings:

Minimum price	HUF 294
Maximum price	HUF 489
Price interval	HUF 1
Transaction algorithm	Multi-priced
Method of allocation	Proportionate
Bid collection	Competitive pricing
Bid collection period	10:00-12:30, 29 th of February, 2024
Deal conclusion period	12:30-15:30, 29 th of February, 2024
Completion date	T+2

In addition, the Company hereby informs Dear Investors, that the Chief Executive Officer of the Budapest Stock Exchange Ltd. (**BÉT**) with its resolution no. 39/2024 dated on the 28th of February, 2024 notified the Company that, with regard to the Transaction, it suspends trading in OPUS shares (ISIN: HU0000110226) from 10:00 a.m., 29th of February, 2024 until the end of the "Deal conclusion period" on the 29th of February, 2024. In case the result of the Transaction is disclosed before the end of the suspension period, BÉT may lift the suspension of OPUS shares with a separate resolution.

The resolution with further information is available through the following link:

https://bet.hu/newkibdata/129023002/Felfuggesztes_BET_OPUS_20240228_14_00_EN.pdf

Budapest, 28th of February, 2024

OPUS GLOBAL Nyrt.