



Information about the auction of TakarékJelzálogbank's TJ24NF01 CMB's dated on 12 December, 2018.

The TakarékJelzálogbank Co. Plc. informs its investors, that the auction of the second tap of the TJ24NF01 CMB on 12 December, 2018 has successfully ended. The result of the auction is the following:

Code of the CMB:	TJ24NF01
ISIN-code:	HU0000653217
Type of the issue:	Second tap
Number of the current part of the series:	SR 2
Time of the Auction:	12.12.2018.
Date of the financial settlement:	14.12.2018.
Maturity:	26.06.2024.
Minimal nominal value:	HUF 100,000,000
Total nominal value of CMB offered:	HUF 22,000,000,000
Total nominal value of valid bids:	HUF 28,240,000,000
Total nominal value of the present Issue:	HUF 21,999,990,000
Total nominal value of the Series issued until now:	HUF 33,999,990,000
Interest rate (%):	3.00 annually
Accrued interest (14.12.2018)(%):	0.1315
Maximum yield (%):	2,82
Average selling (netto) price(%):	102.0995
Average yield (%)	2.59

Budapest, 12 December 2018.

TakarékJelzálogbank Co. Plc.