

| 1                | Details of the person discharging managerial responsibilities/person closely associated   |   |          |           |                  |       |
|------------------|---|---|----------|-----------|------------------|-------|
| a)               | Name  | dr. László Utassy   |          |           |                  |       |
| 2                | Reason for the notification   |   |          |           |                  |       |
| a)               | Position/status   | Member of Board of Directors of OTP Bank Plc  |          |           |                  |       |
| b)               | Initial notification/Amendment  | Initial notification  |          |           |                  |       |
| 3                | Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor   |   |          |           |                  |       |
| a)               | Name  | OTP Bank Plc  |          |           |                  |       |
| b)               | LEI   | 529900W3MOO00A18X956  |          |           |                  |       |
| 4                | Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted |   |          |           |                  |       |
| a)               | Description of the financial instrument, type of instrument<br>Identification code  | <p>Ordinary Share issued by OTP Bank Plc</p> <p>ISIN: HU0000061726</p>  |          |           |                  |       |
| b)               | Nature of the transaction   | Exercise of a stock option under the preferential share purchase program  |          |           |                  |       |
| c)               | Price(s) and volume(s)  | <table border="1"> <thead> <tr> <th>Price(s)</th> <th>Volume(s)</th> </tr> </thead> <tbody> <tr> <td>8,421 HUF/ Share</td> <td>9,726</td> </tr> </tbody> </table> | Price(s) | Volume(s) | 8,421 HUF/ Share | 9,726 |
| Price(s)         | Volume(s)   |   |          |           |                  |       |
| 8,421 HUF/ Share | 9,726   |   |          |           |                  |       |
| d)               | Aggregated information<br>— Aggregated volume<br>— Price  | <p>9,726 is the aggregated volume</p> <p>8,421 HUF / share is the weighted average price</p>  |          |           |                  |       |
| e)               | Date of the transaction   | 2018-11-15; 10:40   |          |           |                  |       |
| f)               | Place of the transaction  | OTC (OTP Bank Plc)  |          |           |                  |       |