

Report of Supervisory Committee and Audit Committee ('Report')
of OPUS GLOBAL Public Limited Company
('Company')
prepared for the extraordinary General Meeting of the Company to be held on 3rd December
2018
in connection with the proposed merger of KONZUM Investment and Asset Management
Public Limited Company
(registered seat: 59 Andrásy Street, HU-1062 Budapest, company registration number: 01-10-
049323, hereinafter as: 'KONZUM') into the Company

The Supervisory Committee and the Audit Committee examined proposals and proposed resolutions concerning the first decision of the extraordinary General Meeting (hereinafter '**extraordinary General Meeting**') convened for December 3, 2018 at 2pm by the Company's Board of Directors on the subject of the proposed merger of KONZUM, as acquiree company, into the Company, as acquiring company (hereinafter '**Merger**').

Proposals and proposed resolutions prepared for the Extraordinary General Meeting by the Company's Board of Directors are in Annex 1 of this Report.

Supervisory Committee and Audit Committee of the Company unanimously accepted, with no dissenting votes or abstentions, the following

DECISION No. 1/2018 (XI.12.)

Supervisory Committee and Audit Committee fully agree with the content of the proposals and proposed resolutions on the subject of Merger prepared for the extraordinary General Meeting by the Company's Board of Directors and recommends the Company's General Assembly to adopt it.

Budapest, 12 November 2018

Dr. Egyedné
Dr. Orsolya Páricsi
Member of Supervisory
Committee and Audit
Committee

János Tima
President of Supervisory
Committee and Audit
Committee

Dr. Éva Szilvia Gödör
Member of Supervisory
Committee and Audit
Committee