



EXTRAORDINARY ANNOUNCEMENT

OPUS GLOBAL Public Limited Company (registered seat: 59 Andrásy Street, HU-1062 Budapest; company registration number: 01-10-042533; “*Company*”) hereby respectfully informs the Shareholders that on 17th October 2018 the Board of Directors has made the following decision.

The Board of Directors of the Company decided the commencement of the preparatory work in order to make a decision on the fusion of the Company and **KONZUM Investment and Asset Management Public Limited Company** (registered seat: 59 Andrásy Street, HU-1062 Budapest; company registration number: 10210901-2-42; hereinafter as: ‘*KONZUM Plc*’). The Board of Directors of the Company also decided to work out a joint schedule with KONZUM Plc in order to take a decision on the above described fusion within a reasonable time.

The Company emphasizes in the decision that the implementation of the merger will open up a new space for the group's large volume regional growth plans. Following the merger, the estimated capitalization of the successor company estimated by the management, at current exchange rates and current market conditions, can reach 350-400 milliard Hungarian Forints, while its consolidated equity under IFRS may exceed 320 milliard, and its 2019 planned EBITDA is 30 milliard Hungarian Forints.

The planned date of the first General Meeting resolves the merger according to the legal regulations is the 3rd December 2018.

The planned closing date of the merger procedure is 31st March, 2019.

OPUS GLOBAL
Public Limited Company
Board of Directors



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