



FHB Mortgage Bank Co. Plc.

Information about the auction of FHB's FJ23NF02 CMB's dated on 24 April, 2018.

The FHB Mortgage Bank Co. Plc. informs its investors, that the auction of the second issue of the FJ23NF02 CMB on 24 April, 2018 has successfully ended. The result of the auction is the following:

FHB Code of the CMB:	FJ23NF02
ISIN-code:	HU0000653134
Type of the issue:	Second tap
Number of the current part of the series:	SR 2
Time of the Auction:	24.04.2018.
Date of the financial settlement:	26.04.2018.
Maturity:	07.07.2023.
Total nominal value of CMB offered:	Minimum HUF 100,000,000
Number of valid bids:	HUF 9,080,730,000
Total nominal value of the present Issue:	HUF 7,000,000,000
Total nominal value of the Series issued until now:	HUF 14,384,000,000
Interest rate (%):	1.60 annually
Accrued interest (26.04.2017):	0,1271
Maximum yield(%):	1.91
Average selling (netto) price(%):	100.8944
Average yield (%):	1.42

Budapest, 24 April 2017.

FHB Mortgage Bank Co. Plc.