

**Information of UniCredit Jelzálogbank Zrt.
about the values of mortgage bonds and collaterals as of end of the fourth quarter of 2017**

According to the 18. § (1) section of Act XXX. of 1997 on mortgage loan institution and mortgage bond UniCredit Jelzálogbank Zrt. (1054 Budapest, Szabadság tér 5-6.) hereinafter informs its clients about the values of mortgage bonds and collaterals as of end of the fourth quarter of 2017.

29 December 2017

Outstanding mortgage bonds denominated in forints: as yet unpaid		
➤ Nominal value (a)	106,410,000,000	HUF
➤ Interest (b)	11,830,195,000	HUF
Total (a+b)	118,240,195,000	HUF
Forint value of outstanding mortgage bonds denominated in foreign currency converted using official MNB exchange rate: as yet unpaid		
➤ Nominal value (c)	1,085,490,000	HUF
➤ Interest (d)	137,705,610	HUF
Total (c+d)	1,223,195,610	HUF
Outstanding mortgage bonds denominated both in forints and foreign currency: as yet unpaid		
➤ Nominal value (a+c)	107,495,490,000	HUF
➤ Interest (b+d)	11,967,900,610	HUF
Grand total (a+b+c+d)	119,463,390,610	HUF
Value of ordinary collateral in forints as verified by property controller		
➤ Capital receivable (e)	127,185,612,399	HUF
➤ Interest receivable (f)	28,885,904,151	HUF
Total (e+f)	156,071,516,550	HUF
Forint value of ordinary collateral denominated in foreign currency, converted using official MNB exchange rate on reporting date		
➤ Capital receivable (g)	0	HUF
➤ Interest receivable (h)	0	HUF
Total (g+h)	0	HUF
Collective value of ordinary collateral denominated in forints and foreign currency:		
➤ Capital receivable (e+g)	127,185,612,399	HUF
➤ Interest receivable (f+h)	28,885,904,151	HUF
Grand total (e+g+f+h)	156,071,516,550	HUF
Value of additional collateral:		
➤ Capital receivable (i)	8,200,000,000	HUF
➤ Interest receivable (j)	2,870,000,000	HUF
Total (i+j)	11,070,000,000	HUF

All of the additional collateral is kept by the Bank in government securities.

Budapest, 11th January 2018

UniCredit Jelzálogbank Zrt.