



Strategy and Finance Division
Investor Relations & DCM

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17 November 2017

Extraordinary announcement

The issuance of OTP_VK_USD_1 2018/VIII (tranche 001) floating rate bonds by OTP Bank Nyrt.

The subscription period of the **OTP_VK_USD_1 2018/VIII (tranche 001)** floating rate bonds between 2 October 2017 and 17 November 2017 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **USD 3,049,500** OTP Bank Nyrt. accepted all of the subscriptions, **USD 3,049,500** amount of **OTP_VK_USD_1 2018/VIII** bonds will be issued. The total nominal amount of the series **OTP_VK_USD_1 2018/VIII** bonds will be **USD 3,049,500**.

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