



UNICREDIT JELZÁLOGBANK ZRT.

Announcement

UniCredit Jelzálogbank Zrt. and UniCredit Bank Hungary Zrt. kindly inform its investors about the final results of the auction of the **UCJBF 2027/A-001** mortgage bond, fixed coupon, with a tenor of 10.12 years, in the minimum amount of HUF 10 million held on 13 September 2017.

Series:	UCJBF 2027/A-001
Date of auction:	13 September 2017
Date of settlement:	15 September 2017
Maturity:	27 October 2027
Nominal value of the total offered amount:	500,000,000 HUF
Nominal value of the accepted amount:	500,000,000 HUF
Total outstanding amount of the series:	500,000,000 HUF
No of issued mortgaged bonds:	50,000 pcs
Maximum yield (%):	3.35%
Average yield (%):	3.35%
Minimum yield (%):	3.35%
Maximum price (net) (%):	101.2723%
Average price (net) (%):	101.2723%
Minimum price (net) (%):	101.2723%
ISIN-code:	HU0000653050
Number of valid offers:	1 piece
Number of accepted offers:	1 piece
Interest rate / method (%):	3.50% fixed rate
Accrued interest (%):	0.0000%

13 September 2017

Issuer:

UniCredit Jelzálogbank Zrt.

Lead Manager:

UniCredit Bank Hungary Zrt.