



FHB Mortgage Bank Co. Plc.

Information about the auction of FHB's CMB's dated on 12 September, 2017.

The FHB Mortgage Bank Co. Plc. informs its investors, that the auction of the third issue of the No. FJ22NF01 CMB on 12 September, 2017 has successfully ended. The result of the auction is the following:

FHB Code of the CMB:	FJ22NF01
ISIN-code:	HU0000652946
Type of the issue:	Tap issue
Number of the current part of the series:	SR 3
Time of the Auction:	12.09.2017.
Date of the financial settlement:	14.09.2017.
Maturity:	24.06.2022.
Total nominal value of CMB offered:	Min. HUF 100,000,000
Number of valid bids:	HUF 2,819,000,000
Total nominal value of the present Issue:	HUF 1,769,000,000
Total nominal value of the Series issued until now:	HUF 4,899,000,000
Interest rate (%):	2.50% annually
Accrued interest (14.09.2017):	0.5616%
Maximum yield:	1.80%
Average selling (netto) price(%):	103.1720%
Average yield	1.80%

Budapest, 12 September 2017.

FHB Mortgage Bank Co. Plc.